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中銀國際 - 中國/香港房地產高息債券(美元)參考價格

以下資料更新於 2012年1月31日

代號	發行商名稱	票息(%)	到期日(月/月/日/年)	買入價(%)	賣出價(%)	買入孳息率(%)	賣出孳息率(%)	標普評級	穆迪評級
Ticker	Issuer Name	Coupon (%)	Maturity (MM/DD/YY)	Bid Price(%)	Ask Price(%)	Bid YTM(%)	Ask YTM(%)	S&P	Moody's
AGILE	AGILE PROPERTY HLDGS LTD	8.875	04/28/2017	89.25	90.75	11.67	11.25	BB	Ba2
COGARD	COUNTRY GARDEN HLGD CO	10.5	11/08/2015	95.50	96.50	12.11	11.74	BB-	Ba3
COGARD	COUNTRY GARDEN HLGD CO	11.125	02/23/2018	92.75	94.25	12.88	12.50	BB-	Ba3
COGARD	COUNTRY GARDEN HLGD CO	11.25	04/22/2017	94.00	95.00	12.85	12.57	BB-	Ba3
CSCHCN	CHINA SOUTH CITY HOLDING	13.5	01/14/2016	80.00	85.00	21.22	19.07	B	B2
EVERRE	EVERGRANDE REAL ESTATE G	13	01/27/2015	91.75	93.25	16.62	15.93	BB-	B2
FRANSH	FRANSHION DEVELOPMENT LT	6.75	04/15/2021	82.25	83.75	9.71	9.43	BB	Ba1
GLOPRO	GLORIOUS PROPERTY HOLDIN	13	10/25/2015	83.00	88.00	19.61	17.49	B	B3
KAISAG	KAISA GROUP HOLDINGS LTD	13.5	04/28/2015	92.00	95.00	16.78	15.50	B	B2
LNGFOR	LONGFOR PROPERTIES	9.5	07/04/2016	94.50	96.50	11.17	10.55	BB	Ba3
PWRLNG	POWERLONG REAL ESTATE HL	13.75	09/16/2015	73.50	75.50	25.32	24.26	B	B2
RNHEF	RENHE COMMERCIAL HLDS CO	11.75	05/18/2015	74.00	79.00	23.49	20.85	BB-	B1
RNHEF	RENHE COMMERCIAL HLDS CO	13	10/03/2016	74.00	79.00	23.12	20.84	BB-	B1
SHIMAO	SHIMAO PPTY HLDNG LTD	11	08/03/2018	85.00	87.00	14.81	14.25	BB-	B1
SHIMAO	SHIMAO PPTY HLDNG LTD	8	01/12/2016	81.50	83.50	13.31	12.66	BB-	B1
SHIMAO	SHIMAO PPTY HLDNG LTD	9.65	03/08/2017	82.50	84.50	14.36	13.76	BB-	B1
SINOCE	SINO-OCEAN LAND PER FIN	10.25		73.00	78.00	15.26	14.33	N.A.	N.A.
YLLG	YANLORD LAND GROUP LTD	10.625	03/29/2018	83.00	85.00	14.93	14.37	BB	Ba3
YLLG	YANLORD LAND GROUP LTD	9.5	04/05/2017	83.50	85.50	14.03	13.42	BB	Ba3
YUZHOU	YUZHOU PROPERTIES CO	13.5	12/15/2015	70.00	75.00	26.28	23.70	B	B2
CENCHI	CENTRAL CHINA REAL ESTAT	12.25	10/20/2015	96.00	98.50	13.64	12.75	B+	B1
CHIBEI	CHINA RESOURCES LAND LTD	4.625	05/19/2016	98.58	99.53	5.00	4.75	BBB	Baa2
HKLAND	HONGKONG LAND FINANCE	4.5	07/10/2025	98.41	100.93	4.66	4.41	A-	A2
HKLAND	HONGKONG LAND FINANCE	5.5	04/28/2014	106.91	107.37	2.31	2.11	A-	A2
HPDLF	HOPSON DEVELOPMENT HLDGS	11.75	01/21/2016	78.50	81.50	19.82	18.54	B	Caa1
HPDLF	HOPSON DEVELOPMENT HLDGS	8.125	09/11/2012	93.00	95.00	18.26	15.23	B	Caa1
KWGPRO	KWG PROPERTY HOLDINGS LT	12.75	03/30/2016	89.00	92.00	16.49	15.41	B+	B1
NECHIN	SHANGHAI INDL URBAN DEVP	9.75	07/23/2014	98.25	101.25	10.57	9.17	B-	B2

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NWDEVL	FITA INTERNATIONAL LTD	7	10/02/2020	100.25	102.10	6.96	6.66	N.A.	N.A.
SUNHUN	SUN HUNG KAI PROP (CAP)	4	02/11/2020	98.48	99.43	4.21	4.08	A+	A1
CHIOLI	CHINA OVRSEA FIN KY II	5.5	10/11/2020	96.89	97.90	5.96	5.81	BBB	Baa2

All pricing is indicative only.
以上資料僅供參考之用.

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