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中銀國際 - 中國/香港房地產高息債券(美元)參考價格

以下資料更新於 2012年5月15日

代號	發行商名稱	票息(%)	到期日(月/月/日/年)	買入價(%)	賣出價(%)	買入孳息率(%)	賣出孳息率(%)	標普評級	穆迪評級
Ticker	Issuer Name	Coupon (%)	Maturity (MM/DD/YY)	Bid Price(%)	Ask Price(%)	Bid YTM(%)	Ask YTM(%)	S&P	Moody's
AGILE	AGILE PROPERTY HLDGS LTD	10	11/14/2016	101.00	102.00	9.72	9.44	BB	Ba2
AGILE	AGILE PROPERTY HLDGS LTD	8.875	04/28/2017	95.00	96.50	10.18	9.78	BB	Ba2
CENCHI	CENTRAL CHINA REAL ESTAT	12.25	10/20/2015	101.25	102.25	11.79	11.43	B+	B1
CHINPR	CHINA PROPERTIES GROUP	9.125	05/04/2014	88.00	93.00	16.52	13.29	NR	WR
CRHZCH	CHINA RESOURCES LAND LTD	4.625	05/19/2016	101.01	101.84	4.35	4.14	BBB	Baa2
CHIOLI	CHINA OVRSEA FIN KY II	5.5	11/10/2020	102.19	103.59	5.18	4.98	BBB	Baa2
CHOGRP	CHINA ORIENTAL GROUP CO	8	08/18/2015	90.25	91.75	11.68	11.08	N.A.	Ba2
CITIC	CITIC RESOURCES FIN 2007	6.75	05/15/2014	104.00	105.00	4.63	4.11	BB	Ba3
CITPAC	CITIC PACIFIC LIMITED	6.625	04/15/2021	96.75	97.75	7.12	6.97	BB+	Ba1
CITPAC	CITIC PACIFIC LIMITED	7.875	04/15/1949	94.50	95.50	7.13	7.04	N.A.	N.A.
CNAUTO	CHINA AUTOMATION GROUP	7.75	04/20/2016	74.00	82.00			BB-	Ba3
COGARD	COUNTRY GARDEN HLGD CO	10.5	08/11/2015	102.50	103.50	9.57	9.21	BB-	Ba3
COGARD	COUNTRY GARDEN HLGD CO	11.125	02/23/2018	98.50	99.25	11.48	11.30	BB-	Ba3
COGARD	COUNTRY GARDEN HLGD CO	11.75	09/10/2014	106.25	107.25	8.70	8.23	BB-	Ba3
EVERRE	EVERGRANDE REAL ESTATE G	13	01/27/2015	99.75	100.75	13.09	12.64	BB-	B2
FOSUNI	FOSUN INTERNATIONAL LTD	7.5	05/12/2016	93.75	95.25	9.42	8.94	BB+	Ba3
FRANSH	FRANSHION DEVELOPMENT LT	6.75	04/15/2021	91.25	92.25	8.15	7.98	BB	Ba1
FUFENG	FUFENG GROUP LTD	7.625	04/13/2016	82.00	83.50	13.73	13.16	BB	N.A.
GLOPRO	GLORIOUS PROPERTY HOLDIN	13	10/25/2015	81.00	85.00	21.02	19.14	B-	Caa1
GZRFPR	BIG WILL INVESTMENTS LTD	10.875	04/29/2016	91.50	93.50	13.73	13.03	N.A.	N.A.
HIDILI	HIDILI INDUSTRY INTL DEV	8.625	11/04/2015	83.50	85.00	14.89	14.26	B+	B1
HPDLF	HOPSON DEVELOPMENT HLDGS	11.75	01/21/2016	81.50	83.50	18.94	18.06	B-	Caa2
HKLSP	HONGKONG LAND FINANCE	4.5	10/07/2025	98.72	99.71	4.63	4.53	A-	A2

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HKLSP	HONGKONG LAND FINANCE	5.5	04/28/2014	106.54	106.73	2.06	1.96	A-	A2
KAISAG	KAISA GROUP HOLDINGS LTD	13.5	04/28/2015	97.50	99.50	14.56	13.70	B+	B2
KWGPRO	KWG PROPERTY HOLDINGS LT	12.75	03/30/2016	97.50	99.00	13.59	13.07	B+	B1
LAIFNG	LAI FUNG HOLDINGS LTD	9.125	04/04/2014	99.75	101.75	9.26	8.09	B+	B1
LIANSU	CHINA LIANSU GROUP HOLD	7.875	05/13/2016	92.50	94.00	10.21	9.73	N.A.	Ba2
LNGFOR	LONGFOR PROPERTIES	9.5	04/07/2016	102.00	103.00	8.88	8.57	BB	Ba3
LONKIN	LONKING HOLDINGS LTD	8.5	06/03/2016	93.00	94.50	10.67	10.19	BB	Ba3
LUMENA	CHINA LUMENA NEW MATERIA	12	10/27/2014	88.00	91.00	18.29	16.61	B+	B2
MIEHOL	MIE HOLDINGS CORP	9.75	05/12/2016	98.25	99.75	10.30	9.83	B+	N.A.
NECHIN	SHANGHAI INDL URBAN DEVP	9.75	07/23/2014	102.75	104.25	8.34	7.59	B-	B2
NWDEVL	FITA INTERNATIONAL LTD	7	02/10/2020	103.13	104.37	6.48	6.28	N.A.	N.A.
PWRLNG	POWERLONG REAL ESTATE HL	13.75	09/16/2015	75.00	79.00	25.25	23.09	B-	Caa1
RNHEF	RENHE COMMERCIAL HLDS CO	13	03/10/2016	58.00	60.00	33.13	31.77	B	B3
ROADKG	ROAD KING INFRAST (2007)	7.625	05/14/2014	93.00	94.50	11.61	10.72	BB-	Ba3
ROADKG	RKI FINANCE (2010) LTD	9.5	09/21/2015	92.75	94.25	12.19	11.61	BB-	Ba3
SHASHU	CHINA SHANSHUI CEMENT GR	8.5	05/25/2016	96.50	97.50	9.57	9.26	BB-	N.A.
SHIMAO	SHIMAO PPTY HLDNG LTD	11	03/08/2018	91.00	92.50	13.26	12.86	BB-	B1
SHIMAO	SHIMAO PPTY HLDNG LTD	8	12/01/2016	86.00	89.00	12.10	11.15	BB-	B1
SHIMAO	SHIMAO PPTY HLDNG LTD	9.65	08/03/2017	87.50	89.50	13.02	12.44	BB-	B1
SPGL	SPG LAND HOLDINGS LTD	13.5	04/08/2016	76.00	79.00	23.16	21.75	B-	B2
SUNHUN	SUN HUNG KAI PROP (CAP)	4	11/02/2020	95.31	96.68	4.68	4.48	A+	A1
TEXTEX	TEXHONG TEXTILE GROUP LT	7.625	01/19/2016	83.75	85.25	13.36	12.77	BB-	Ba3
TRECN	SINO-FOREST CORP	10.25	07/28/2014	28.50	30.00	86.33	82.56	NR	WR

All pricing is indicative only.

以上資料僅供參考之用。

Disclaimer and Risk Warning

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