

Dear Valued Customer,

BOCI Securities Limited (“BOCIS”) is dedicated to assisting you in having valuable financial information in your possession, making sagacious investment decisions and maintaining a balance between risk and return.

In the “Investment Education” column on our website, you could find the information about various investment products, including product features and relevant risks associated with different kinds of investment products, examples of how gain or loss might be arisen from investment products under various scenarios, and other relevant information. Before order placing, we strongly recommend that you should browse our website to have a thorough understanding of the features of different investment products, particularly those with derivative features or option features which generally have a higher risk rating (for example bonds with special features, accumulators and decumulators), to ensure that the investment products selected are matched with your investment strategy and risk tolerance level.

The link to the Investment Education column of BOCIS is as follows.  
<http://www.bocionline.com> > Information Center > Investment Education

Yours faithfully,

**BOCI SECURITIES LIMITED**

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尊敬的客户：

中银国际证券有限公司(「中银国际证券」)一直致力协助 阁下掌握重要的金融信息、作出明智的投资决定及平衡风险与回报。

在中银国际证券网站的《投资教育》栏目中，阁下可找到不同投资产品的资讯：包括产品特性及相关风险；投资产品在不同情况下，如何出现获利或可能招致损失的例子；以及其他相关资料。在投资前，我们强烈建议阁下浏览相关网页，充分了解不同投资产品的特性，特别是内含衍生或期权特性等普遍被评为较高风险的产品(例如：具备特性的债券、累积认购期权合约或累积认沽期权合约)以确保投资产品符合阁下的投资策略和风险承受能力。

中银国际证券网址如下：  
<http://www.bocionline.com> > 资讯中心 > 投资教育

中银国际证券有限公司  
謹啟

To : **BOCI Securities Limited**

In view of the following justification, I/ We acknowledge and confirm my/ our understanding of the product features and relevant risk associated with different investment products, including but not limited to bonds, accumulators/ decumulators, derivatives products traded on the exchanges or over-the-counter (OTC).

- I/ we have read all the sections under the "Investment Education" column on the BOCIS' website (<http://www.bocionline.com>), which had been provided to me/ us;
- I/ we have provided documentary proof showing that I/ we have executed 5 or more transactions in derivative products within the past 3 years; or
- I/ we am/ are currently working or have previously worked in the relevant financial sector for at least one year in a professional position that involves derivative products:

Name of Licensed

Corporation: \_\_\_\_\_ Position: \_\_\_\_\_

Duties: \_\_\_\_\_ Year(s) of Service: \_\_\_\_\_

Should I/ we have any questions before I enter into transaction, I/ we would contact my/ our Relationship Manager or consult an independent professional for investment advice on the products.

Signature : \_\_\_\_\_  
Name : \_\_\_\_\_  
Account Number (if any) : \_\_\_\_\_  
Date : \_\_\_\_\_

致 : **中银国际证券有限公司**

鉴于下述原因, 本人/吾等确认本人/吾等明白各类投资产品的产品特性和相关风险, 包括但不限于债券、累积认购期权合约/ 累积认沽期权合约、场内或场外交易 (OTC) 的衍生工具产品。

- 本人/吾等已经细阅贵公司早前提及的网站 (<http://www.bocionline.com>)的《投资教育》所有栏目;
- 本人/吾等已提供证明文件, 以证明本人/吾等在过去三年内曾进行过五次或以上有关衍生产品的交易; 或
- 本人/吾等目前或曾经在相关的金融行业担任专业职位至少一年, 而该职位的工作涉及衍生产品:

持牌机构名称: \_\_\_\_\_ 职位: \_\_\_\_\_

职责: \_\_\_\_\_ 任职年期: \_\_\_\_\_

本人/吾等如有任何疑问亦会在交易前, 进一步询问客户经理或其他独立专业人士对该交易产品的投资意见。

客户签署 : \_\_\_\_\_  
姓名 : \_\_\_\_\_  
账户号码(如有) : \_\_\_\_\_  
日期 : \_\_\_\_\_

FOR INTERNAL USE ONLY

Handling Staff ( Please tick if only X5 record is provided as supporting document)

Name of Handling Staff:		Checker's	
Handling Staff Signature & Date:		Signature & Date:	